Measurement of TB Indicators using e-TB Manager (TB Patient Management Information System)

July 2017





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July 2017



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Key Words

e-TB Manager, tuberculosis, TB indicators

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ACRONYMS AND ABBREVIATIONS

DGHS Directorate General of Health Services

e-TBM e-TB Manager

MDR-TB multidrug-resistant TB

MOHFW Ministry of Health and Family Welfare

MSH Management Sciences for Health

NGFS nongovernment field staff

NTP National Tuberculosis Control Program

SIAPS Systems for Improved Access to Pharmaceuticals and Services

TB Tuberculosis

TLCA TB and leprosy control assistant

TOT training of trainers

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PURPOSE OF THIS MEASUREMENT GUIDE

This document offers a wide selection of indicators relevant to the TB program in Bangladesh. To calculate the TB indicators, this document is based on the nationally adopted, web-based e-TB Manager (e-TBM; http://etbmanagerbd.org/), which is being implemented by the National Tuberculosis Control Program (NTP) with technical assistance from the USAID-funded Systems for Improved Access to Pharmaceuticals and Services (SIAPS) Program, implemented by Management Sciences for Health (MSH).

e-TB Manager

e-TB Manager is a web-based, patient-management tool for managing all the information needed by NTPs. It is an electronic platform that captures data across all aspects of TB control and management, including information on presumptive and confirmed patients, medicines, laboratory testing, diagnosis, treatment, and outcomes.

The TB indicators calculation guidance explains the key steps of measurement and suggests how to use the indicator for data-informed decision making for the improvement of TB programs.

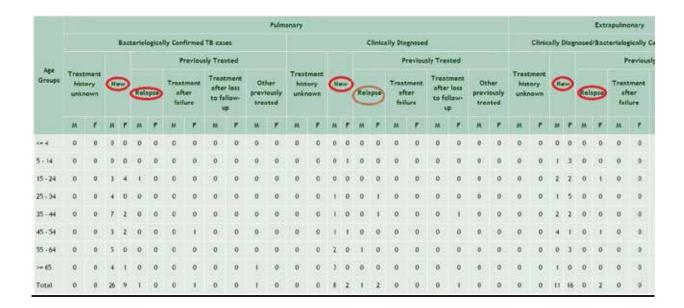
INDICATOR 1: NOTIFICATION RATE FOR ALL FORMS OF TB

Case notification rate of	= Number of new and relapse TB cases reported during the year × 100,000
all forms of TB cases	Total population

Usefulness

This indicator is used to assess the quality of case finding, access, and progress. Moreover, together with treatment outcome, it is the most important global indicator of the overall quality of the TB program.

Data needed from e-TBM (number of new and relapse TB cases reported during the year):



Steps to Find/Prepare the Indicator in e-TB Manager

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on management module
- 3. Click on report TB 10
- 4. Then select division/district/upazila (sub-district)/treatment unit and period
- 5. Find the columns New and Relapse in each of the Bacteriologically Confirmed, Clinically Diagnosed, and Extrapulmonary columns

INDICATOR 2: CASE NOTIFICATION RATE OF NEW PULMONARY, BACTERIOLOGICALLY CONFIRMED TB CASES

Case notification rate of new pulmonary bacteriologically	= Number of new pulmonary bacteriologically confirmed TB cases reported during the year × 100,000
confirmed TB cases	Total population

Usefulness

This indicator is very useful to assess the quality of case finding. Moreover, together with treatment outcome, it is the most important indicator of the overall quality of the TB programme.

Example (How to Prepare it from e-TB Manager)

Badalgachi Upazila under Naogaon District

Population of Badalgachi upazila: 217,320 (Source: NTP)

Number of new pulmonary bacteriologically confirmed TB cases reported during the year 2015 at Badalgachi upazila: 96 (Source: e-TB Manager, screen shot below)

Case notification rate of new pulmonary bacteriologically confirmed TB cases in Badalgachi upazila	$= 96 \times 100,000$ $217,320$	= 44.174	
--	---------------------------------	----------	--

Now, the performance of Badalgachi can be compared to the national trend. The local health authority in Badalgachi may explore opportunities and necessary actions if performance variances are observed.

Block 1: All Tb cases registered (excluding "Transfer in")

												Pulm	onary			
		Bacteriologically Confirmed TB cases														
2000							P									
Age Groups		ment tory nown	New		Relapse		Treat aft		Treat after to fol	loss	Otl previ trea	ously	Treat hist unkr	New		
	м	F	M	F	м	F	м	F	м	F	м	F	м	F	M	F
<= 4	О	0	О	О	o	О	0	o	o	О	О	О	О	0	О	О
5 - 14	0	О	О	0	О	О	0	0	0	О	О	0	О	О	О	1
15 - 24	0	0	12	8	0	0	0	0	0	О	0	0	0	0	1	1
25 - 34	0	О	10	3	О	О	0	o	o	0	0	0	o	О	2	О
35 - 44	0	О	16	4	0	0	0	0	0	0	0	0	0	0	2	1
45 - 54	0	О	5	5	3	О	0	0	0	0	0	0	0	О	5	3
55 - 64	0	0	11	3	2	1	0	1	0	0	0	0	0	0	3	2
>= 65	0	0	14	5	0	О	1	0	0	0	0	0	0	0	4	2
Total	О	О	68	28	5	1	1	1	0	О	О	0	О	О	17	10

Steps to Find/Prepare the Indicator in e-TBM

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on management module
- 3. Click on report TB 10
- 4. Then select division/district/upazila (sub-district) and period
- 5. Find the column Bacteriologically Confirmed, then the New columns

INDICATOR 3: TB CASE NOTIFICATION RATE

TB case notification rate	= Number of new TB cases detected during the year × 100,000	
TB case notification rate	Total population	

Usefulness

This global TB indicator is easily understood by decision makers: the rate of TB cases that is actually detected.

Example (How to Prepare it from e-TB Manager)

Badalgachi Upazila under Naogaon District

Population of Badalgachi upazila: 217,320 (Source: NTP)

Number of new TB cases detected during 2015 in Badalgachi upazila: 166 (Source: e-TB Manager, screen shots below)

	$= 166 \times 100,000$	
TB case notification rate for Badalgachi for 2015		= 76.38
	217,320	

Now, the performance of Badalgachi can be compared to the national trend. The local health authority in Badalgachi may explore opportunities and necessary actions if performance variances are observed.

Calculating the Number of Cases

There are 2 ways to obtain the number of cases.



Figure 3.1

From figure 3.1

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on management module
- 3. Click on new report
- 4. Add filters and variables
- 5. Click update

Alternatively, from figure 3.2

												Pulm	onwy																	Extr	quine	mary						
				Bac	teriol	logica	By Co	oficmed	THE	mes							7.0	livic	ally Die	gnosed	00					Clinic	ally I	Dingr	osed	/Bact	eriolog	scally (Confirm	ed TB	casmi			
9000						Previously Treated											rievious	dy Tre	sted							Previously Treated					2,	Fortal :						
Age Groups	Treat hist unler	ory	174	-	Ret	apse	123	atment sher shere	at	ter loss follow- up	pn	Other releasily reated		ory vivos	8	-	Reti	pte	- 44	ment ter ter	ulter	ment loss dow-		her lously sted	Treat hist unke	ory,	No	·w	Rela	pse	Treat all fall	ies'	Treat after to fo	r kess	Oth previo	eusly		
	М	*	М	r	M	r	A	ř	M		M	F	949		×	r	М.	r	A		A	1	M		M	T	M	*	M	E	M	£	M	+	*		M	FT
	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0	0	0		.0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	1	0 1
- 14	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	1	0	0	0	0		0	0	0	0	9	1	2	0	0	0	0	0	0	0	0	1	3 4
5 - 24	0	0	12		0	0	0	0	. 0	9 9	0	0	0	0	t	1	0	0	0	0		0	0	0	0	9	1	6	0	0	0	.0	0	0	0	0	14	15 29
5 - 34	0	0	10	1	0	0	0	.0	0	0	0	0	.0	0	2	0	0	0	0	0	0.	0	0	0	0	0	4	5	0	0	0	0	0	.0	0	0.	16	8 24
5 - 44	0	0	16	4	0	0	0	0	.0	0	0	0	.0	0	2	1	0	0	0	0	0.	0	0	0	0	0	2	.1	0	0	0	0	0	.0	0	0.	20	6 26
5 - 54	0	0	5	5	3	0	0	0	0	0	0	0	0	0	5	3	0	0	0	0		0	0	0	0	9	2	1	0	1	0	0	0	0	0	0	15	10 25
5 - 64	0	0	-11	3	2	1	0	- 1	0	. 0	0	0	0	0	3	2	£.	0	0	0		0	0	0	0	9	3	4	0	0	0	0	0	0	0	0	20	11 .31
+ 65	0	0	14	5	0	0	1	0	0	. 0	0	0	0	0	4	2	0	0	0	0	0	0	0	0	0	0	9	1	0	0	0	0	0	0	0	0	26	0 36
otal	0	0	68	28	5	1	1	1	0	. 0	0	0	0	0	17	10	lı:	0	0	0	0	0	0	0	0	0	23	20	0	1	0	0	0	0	0:	0:	115	61 176

Figure 3.2

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on management module
- 3. Click on report TB 10
- 4. Then select division/district/upazila (sub-district) and period
- 5. Under Pulmonary, find the columns New under Bacteriologically Confirmed and Clinically Diagnosed and under Extrapulmonary, find the column New

Total new cases = 68 + 28 + 17 + 10 + 23 + 20 = 166

INDICATOR 4: PERCENTAGE OF NEW PULMONARY BACTERIOLOGICALLY CONFIRMED CASES AMONG ALL TB CASES

Percentage of new pulmonary bacteriologically confirmed	= Number of new pulmonary bacteriologically confirmed cases × 100
cases among all TB cases	Number of all TB cases

Usefulness

This indicator can determine whether sufficient emphasis is being put on detecting sputum-positive patients and whether smear-negative and extra-pulmonary cases are being over/under diagnosed. It is also possible to calculate the percentages of pulmonary clinically diagnosed TB cases and extrapulmonary cases as well as the percentage of P+ retreatment cases, pediatric TB rate, etc.

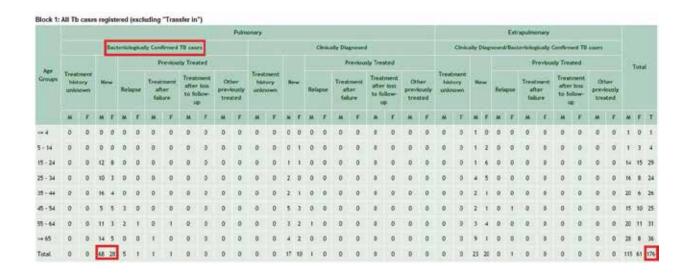
Example (How to Prepare It from e-TB Manager)

Badalgachi Upazila under Naogaon District

Number of new pulmonary bacteriologically confirmed cases for Badalgachi for the year 2015 is 96 (Source: e-TB Manager screen shot below)

Number of all TB cases for Badalgachi for 2015 is 176 (Source: e-TB Manager, screen shot below)

Percentage of new pulmonary bacteriologically confirmed cases among all TB cases for Badalgachi for 2015	= (96/176) × 100	= 54.54
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Steps to Find/Prepare the Indicator in e-TB Manager

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on management module
- 3. Click on report TB 10
- 4. Then select division/district/upazila (sub-district) and period
- 5. Under Pulmonary, find the columns New under Bacteriologically Confirmed

INDICATOR 5: PERCENTAGE OF TB CASES PUT ON TREATMENT

Percentage of TB cases put	= Number of TB cases that began treatment during one quarter × 100
on treatment	Total number of TB cases detected during the same period

Usefulness

As soon as a diagnosis of smear-positive pulmonary TB is made, treatment should begin immediately. Patients defaulting before treatment should be avoided at all cost. When calculating this indicator, the supervisor will also check if all smear-positive patients in the lab register have also been registered in e- TB Manager.

Example (How to Prepare it from e-TB Manager)

Boalkhali Upazila under Chittagong District, quarter 1, 2013

Number of TB cases that began	= Total number of TB cases detected during the same period – number of TB
treatment during one quarter	cases that did not begin treatment during the same period

Total number of TB cases detected during the period = 56 (Source: e-TB Manager, Figure 5.1)

Number of TB cases that did not begin treatment during the same period = 3 (Source: e-TB Manager, Figure 5.2)

Percentage of TB cases put on treatment in Boalkhali, Q 1, 2013	$= (53/56) \times 100$	= 94.64

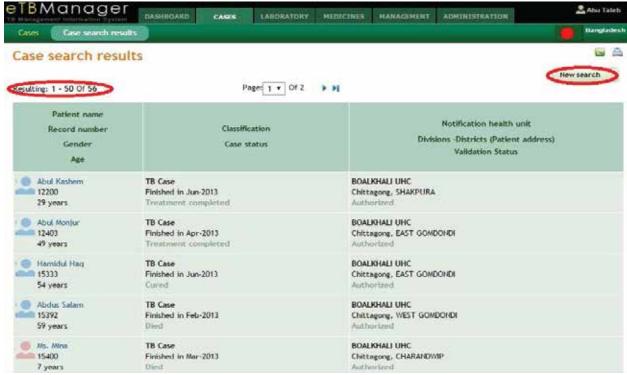


Figure 5.1



Figure 5.2

Steps to Find/Prepare the Indicator in e-TB Manager (for both figures)

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on case
- 3. Click on advance search

INDICATOR 6: FEMALE /MALE RATIO OF TB PATIENTS

Female/male ratio of TB
ents

Usefulness

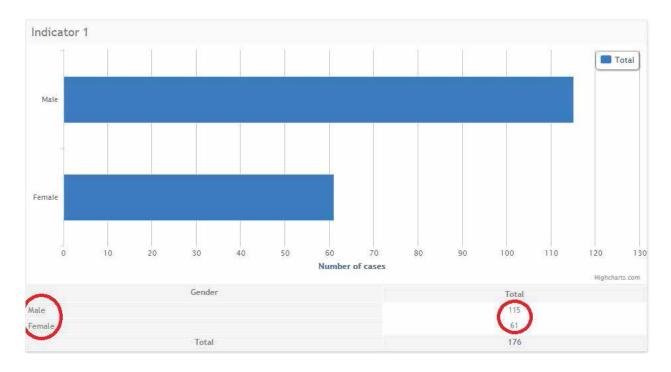
This indicator helps identify whether gender differences are due to operational or epidemiological factors.

Example (How to Prepare it from e-TB Manager)

Badalgachi Upazila under Naogaon District, 2015

Number of women among registered TB cases during one year = 61 (Source: e-TB Manager, screen shot below)

Number of men among registered TB cases during one year = 115 (Source: e-TB Manager, screen shot below)



Female: Male ratio = 61:115 (1:1.9)

Steps to Find/Prepare the Indicator in e-TB Manager

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on Management
- 3. Click on data analysis tool

INDICATOR 7: TREATMENT DELAY

Treatment delay (days)	= Diagnosis date – treatment start date

Usefulness

As soon as a diagnosis of TB is made, treatment should begin immediately. Otherwise, infection control will fail and the death rate will increase. Any delay in the start of treatment should be minimal.

Steps to Find/Prepare the Indicator in e-TB Manager

AC	AD	AE
Diagnosis date	Start treatment date	Difference (days)
16/08/2016	27/08/2016	11
20/03/2016	27/08/2016	160
27/08/2016	27/08/2016	0
27/08/2016	27/08/2016	0
24/08/2016	27/08/2016	3
22/08/2016	27/08/2016	5
23/08/2016	27/08/2016	4
24/08/2016	27/08/2016	3
27/08/2016	27/08/2016	0
22/08/2016	27/08/2016	5
18/08/2016	27/08/2016	9
25/08/2016	27/08/2016	2
14/08/2016	27/08/2016	13
28/08/2016	28/08/2016	0

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on Management module
- 3. Click on Export TB/DR TB case data in Excel
- 4. Sort/filter data as needed

INDICATOR 8: MODE OF CASE DETECTION

Percentage of cases detected through various methods

Usefulness

This indicator provides information regarding the:

- Access of all care providers
- Efficiency of case finding
- Awareness of the population
- Integration of the program into the general health services and its sustainability
- Performance of the referral system; this is more useful when used in comparison to the previous two or more quarters

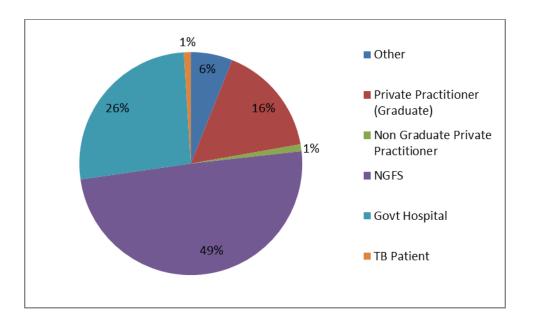
Steps to Find/Prepare the Indicator in e-TB Manager



Number of patients referred by various providers generated from TB 10

From the data in TB 10, the percentages of patients referred by various providers are as follows:

Private practitioner (graduate)	16%
Non-graduate private practitioner	1%
Nongovernment field staff (NGFS)	49%
Government hospital	26%
TB patient	1%
Other	6%



- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on Management
- 3. Click on report TB 10

INDICATOR 9: SMEAR CONVERSION RATE

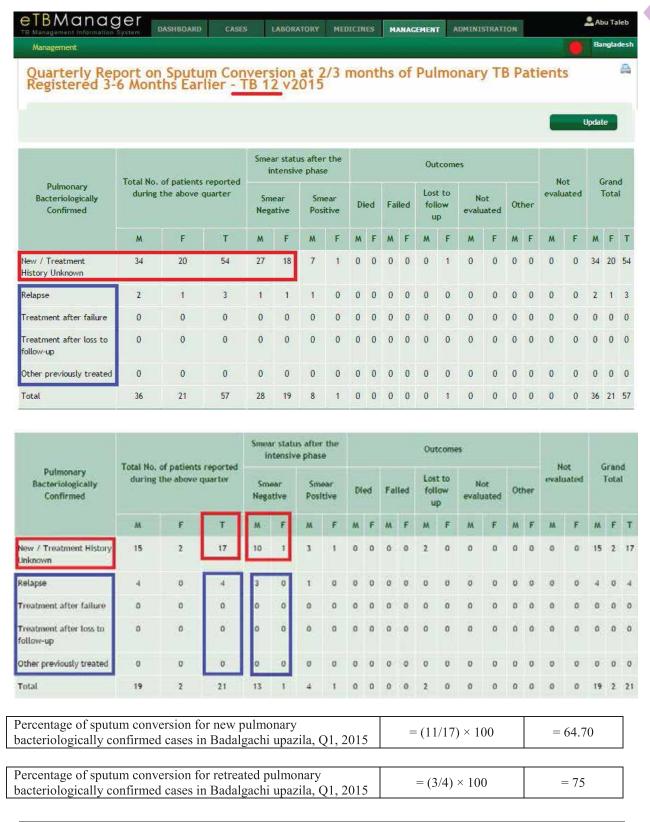
Percentage of smear	= Number of new pulmonary bacteriologically confirmed cases registered during one quarter that are smear-negative after 2 months of initial phase treatment × 100					
conversion	Total number of pulmonary bacteriologically confirmed cases registered during the same period					
Percentage of smear	= Number of retreated pulmonary bacteriologically confirmed cases registered during one quarter that are smear-negative after 3 months of initial phase treatment × 100					
conversion	Total number of retreated pulmonary bacteriologically confirmed cases registered during the same period					

Usefulness

If the percentage is high, it may be because the lab technician is unable to detect low grades of positivity. If the percentage is really very low, it may indicate a patient management problem or suggest the presence of drug resistance. Non-sputum converted patients must meet 9 criteria to be referred for GeneXpert testing. Thus, it can be determined if all GeneXpert-eligible patients under this category have been sent for testing. This indicator is also very useful for comparison to recent trends.

Example (How to Prepare It from e-TB Manager)

Badalgachi Upazila under Naogaon District, First Quarter, 2015



Steps to Find/Prepare the Indicator in e-TB Manager

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on Management
- 3. Click on report TB 12

Special notes: To generate an accurate report, first the user needs to remove case tags (pulmonary bacteriologically confirmed cases without microscopy result at the intensive phase), if any.

For instructions on how to remove case tags, see annex 1.

INDICATOR 10: TB TREATMENT OUTCOME RATE

Percentage of successful TB treatment outcomes for new	= Number of new pulmonary bacteriologically confirmed cases registered in one quarter that achieve treatment outcome × 100
pulmonary bacteriologically confirmed cases	Number of pulmonary bacteriologically confirmed cases registered during the same quarter

Usefulness

This indicator is useful for assessing the quality of patient management. It is also closely linked to early case finding.

Together with case notification rate/detection rate, they are the most important global indicators of the overall quality of the TB programme.

Example (How to Prepare It from e-TB Manager)

Badalgachi Upazila under Naogaon District, First Quarter, 2015

			arreser.						.0	outc	ome																																									
Pulmonary Bacteriologically Confirmed		No. of par during the quarter		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Cured		Treatment completed		Died		Falled		Lost to follow up		Not evaluated		Other		Other Status		Grand Total		
	M.	F	Т	М	F	M	F	М	F	M	F	M	F	M	E	M	F	м	F	M	F	T																														
New / Treatment History Unknown	15	2	17	12	2	0	0	1	0	0:	0	2	0	0	0	0	0	0	0	15	2	17																														
Relapse	4	0	4	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	4																														
Treatment after failure	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0																														
Treatment after loss to follow-up	0	0	.0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0																														
Other previously treated	0	0	0	0	0	0	Ö	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0																														
Total	19	2	21	16	2	0	0	1	0	0	0	2	0	0	0	0	0	0	0	19	2	21																														

Percentage of successful TB treatment outcomes for new pulmonary bacteriologically confirmed cases	$=(14/17)\times 100$	= 82.35
Percentage of default or loss to follow up	$= (2/17) \times 100$	= 11.76
Percentage of deaths	$=(1/17) \times 100$	= 5.88

Steps to Find/Prepare the Indicator in e-TB Manager

- 1. Go to e-TBM (etbmanagerbd.org)
- 2. Click on Management
- 3. Click on report TB 11
- 4. Select division/district/upazila/treatment unit/period and appropriate column

Indicator 10: TB Treatment Outcome Rate

Special notes: To generate an accurate report, first the user needs to remove case tags (cases without outcomes by the end of treatment), if any.	
For instructions on how to remove case tags, see annex 2.	

INDICATOR 11: DATA ACCURACY

Percentage of reports that are accurate and complete	= Number of reports that are filled in accurately and completely × 100
	Number of reports that have been checked for accuracy and completeness

Data source: cases presented in the manual report versus e-TB Manager generated report (also known as the ABCD report)

Site Performance Rating through ABCD Report (Difference between Manual and e-TB Manager-Generated TB10 Reports)

A rating = 0 to 5 cases

B rating = 6 to 24 cases

C rating = 25 to 49 cases

D rating = 50 or more cases

Reported		Period	
Site: 249		Q4/2015	
		6	
Α	203	82%	
В	15	6%	
С	13	5%	
D	18	7%	
Total	249	100%	

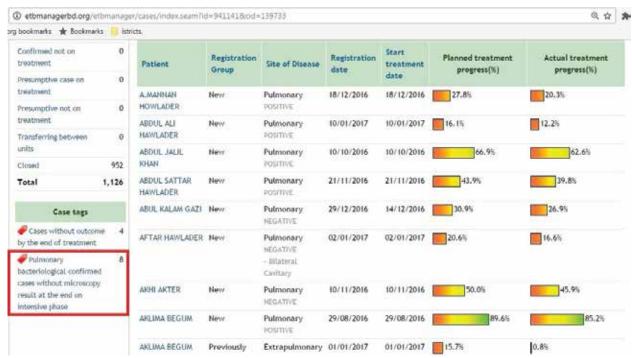
Usefulness

This indicator provides insight into the quality of data management and site performance.

ANNEX 1: SMEAR CONVERSION RATE (INDICATOR 9)

To ensure accurate reporting when using indicator 9, case tags must be removed.

Case tag: pulmonary bacteriological confirmed cases without microscopy result at the end of the intensive phase

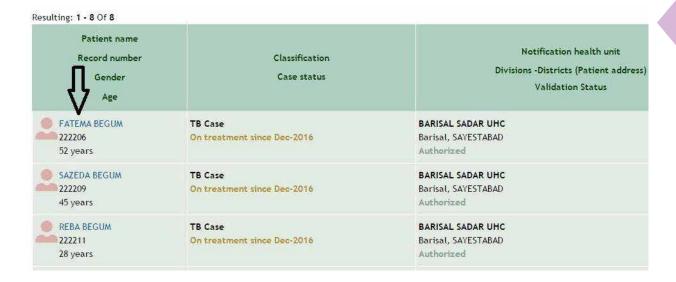


Screen shot of a case tag

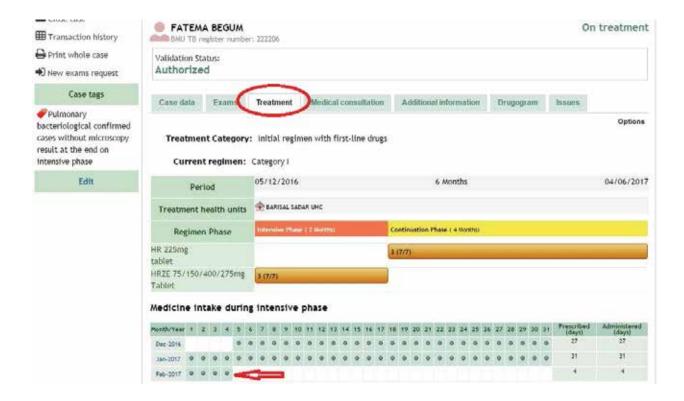
To remove the case tag, click on it.



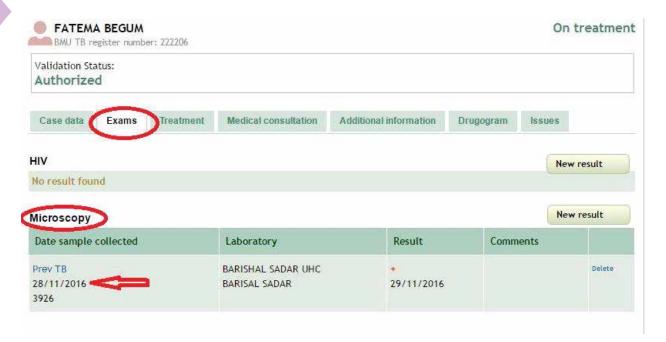
The list of names will appear; click on a patient's name.



The individual patient's file will appear; click on Treatment to check the last date of the intensive phase. For this patient, the last day of the intensive phase was 4 February 2017.



Click on Exams to check the microscopy result. For this patient, the last TB sputum was tested on 28 November 2016. No microscopy result was found on/after the last day of the intensive phase, which was 4 February 2017.

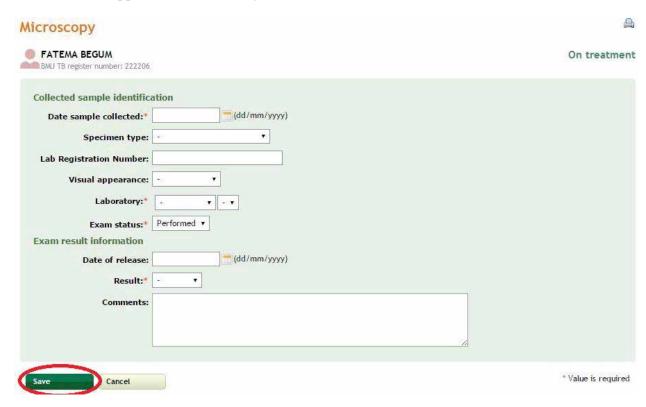


Now check the patient's treatment card, which lists the microscopy result. This result must be added to e-TB Manager.

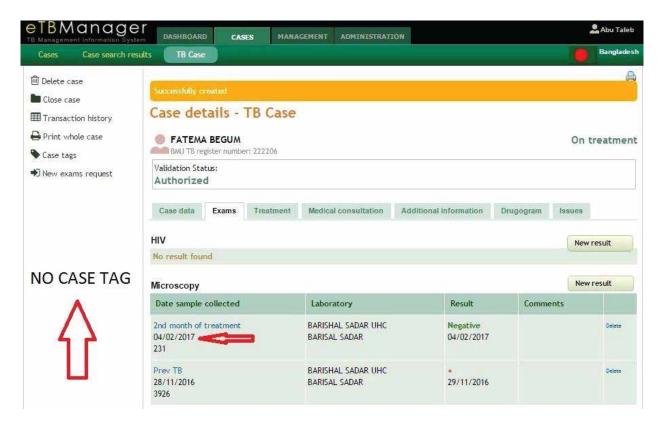
To add the microscopy result to e-TB Manager, click on New result.



This form will appear. Fill in correctly and click on Save.



The case tag for this patient has been removed.



Repeat for each patient in the list.

Once case tags have been removed for all patients in the list, indicator 9 (smear conversion rate) can be generated.

ANNEX 2: TB TREATMENT OUTCOME RATE (INDICATOR 10)

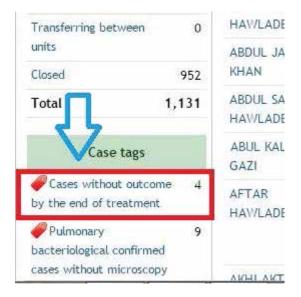
To ensure accurate report when using indicator 10, case tags must be removed.

Case tag: cases without outcome by the end of treatment



Screen shot of a case tag

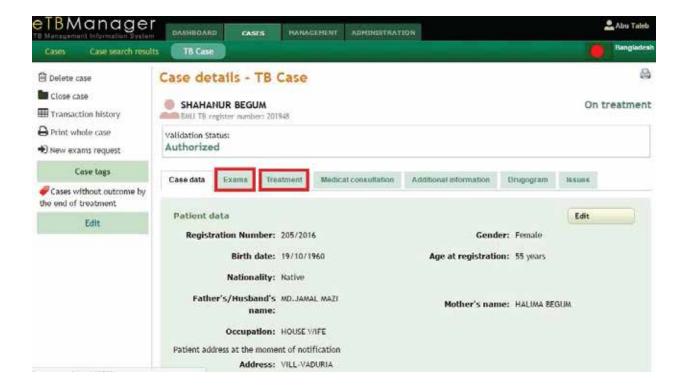
To remove a case tag, click on it.



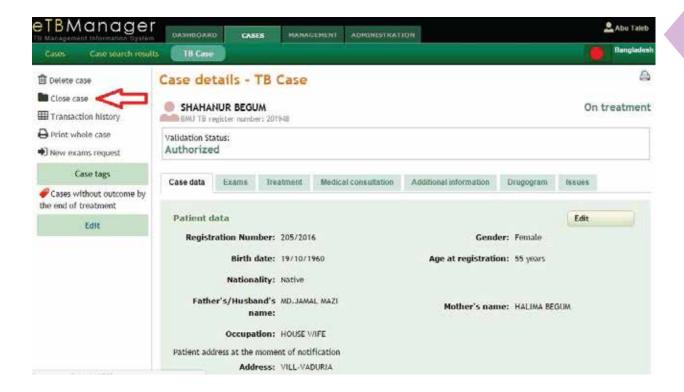
The list of names will appear; click on a patient's name.

Resulting: 1 - 4 Of 4						
Patient name Record number Gender Age	Classification Case status	Notification health unit Divisions -Districts (Patient address) Validation Status				
SHAHANUR BEGUM 201948 55 years	TB Case On treatment since Aug-2016	BARISAL SADAR UHC Barisal, CHANDRA MOHON Authorized				
MONI BEGUM 202135 25 years	TB Case On treatment since Aug-2016	BARISAL SADAR UHC Barisal, CHAR KOWA Authorized				
MD.MONSUR HOWLADER 202157 75 years	TB Case On treatment since Aug-2016	BARISAL SADAR UHC Barisal, CHAR MONAI Authorized				
MD.SEKANDER HOWLADER 202177 50 years	TB Case On treatment since Aug-2016	BARISAL SADAR UHC Barisal, TUNGI BARIA Authorized				

The individual patient's file will appear; click on Exams and Treatment to be sure that both sections are completely filled out.



Click on close case.



This form will appear. Fill in correctly and click Ok.



The case tag for this patient has been removed. Repeat for each patient in the list.

Once case tags have been removed for all patients in the list, indicator 10 (TB treatment outcome rate) can be generated.

